**INTEREST RATES MARKET NOTICE**

**Date: 14 June 2017**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN191”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 15 June 2017**.**

**INSTRUMENT TYPE: ZERO COUPON NOTE**

**Bond Code** ASN191

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 15 June 2018

**Books Closed Date(s)** 5 June 2018

**Interest Payment Date(s)** 15 June 2018

**Last Day to Register** By 17:00 on4 June 2018

**Issue Date** 15 June 2017

**Date Convention** Following

**Interest Commencement Date** 15 June 2017

**First Interest Payment Date** 15 June 2018

**ISIN No.** ZAG000144692

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN191%20Pricing%20Supplement%2020170615.PDF*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN191%20Pricing%20Supplement%2020170615.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Thapelo Magolego Absa Corporate & Investment Banking Limited +27 11 895 7352

Corporate Actions JSE +27 11 520 7000